



ADVENTA BERHAD
 (Company No : 618533-M)
 (Incorporated in Malaysia)
SECOND QUARTER REPORT ENDED 30 APRIL 2013

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 30-Apr-2013 RM'000	Preceding year corresponding quarter Unaudited 30-Apr-2012 RM'000	Current period Unaudited 30-Apr-2013 RM'000	Preceding corresponding period Unaudited 30-Apr-2012 RM'000
Continuing Operations					
Revenue		10,877	3,197	14,430	5,767
Operating expenses		(8,956)	(3,024)	(12,190)	(6,063)
Net foreign exchange gain/(loss)		(24)	(36)	(32)	(75)
Other operating income		305	2	196,517	5
Operating profit/(loss)	8	2,202	139	198,725	(366)
Finance costs		(157)	(51)	(322)	(104)
Profit before taxation	28	2,044	88	198,403	(470)
Income tax expenses	18	(385)	-	(353)	-
Profit/(Loss) from continuing operations, net of tax		1,659	88	198,049	(470)
Discontinued Operations					
Profit from discontinued operations, net of tax	19	-	6,140	1,304	9,217
Profit for the period		1,659	6,228	199,353	8,747
Profit attributable to:					
Owners of the parent		1,659	6,146	199,353	8,857
Non-controlling interests		-	82	-	(110)
Profit for the period		1,659	6,228	199,353	8,747
Earnings per share (sen):					
Basic	27	1.09	4.02	130.48	5.80
Diluted	27	N/A	N/A	N/A	N/A
Earnings per share from continuing operations (sen):					
Basic	27	1.09	0.06	129.63	(0.31)
Diluted	27	N/A	N/A	N/A	N/A
Earnings per share from discontinued operations (sen):					
Basic	27	-	3.97	0.85	6.10
Diluted	27	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	27	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Individual period		Cumulative period	
	Current year quarter 30-Apr-2013 Unaudited RM'000	Preceding year corresponding quarter 30-Apr-2012 Unaudited RM'000	Current period 30-Apr-2013 Unaudited RM'000	Preceding corresponding period 30-Apr-2012 Unaudited RM'000
Profit for the period	1,659	6,228	199,353	8,747
Other comprehensive income:				
Foreign currency translation	-	(2,082)	-	(3,517)
Total comprehensive income for the period	1,659	4,146	199,353	5,230
Total comprehensive income attributable to:				
Owners of the parent	1,659	4,064	199,353	5,340
Non-controlling interests	-	82	-	(110)
Total comprehensive income for the period	1,659	4,146	199,353	5,230

These condensed consolidated statements of comprehensive income should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements .



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at Note 30-Apr-2013 RM'000	Unaudited As at 31-Oct-2012 (restated) RM'000	Unaudited As at 1-Nov-2011 (restated) RM'000
ASSETS			
Non-current assets			
Property, plant & equipment	42,325	35,002	250,333
Research & development	3,860	2,011	-
Intangible assets	6,623	5,017	3,305
Long term bank deposits	-	-	2,400
Deferred tax assets	5,760	6,111	9,223
	58,568	48,141	265,261
Current assets			
Inventories	4,376	7,641	87,781
Trade and other receivables	15,505	3,567	85,810
Prepaid operating expenses	414	1,187	2,697
Cash and bank balances	40,202	1,581	13,386
	60,497	13,976	189,674
Assets of disposal group classified as held for sale	-	468,002	-
	60,497	481,978	189,674
TOTAL ASSETS	119,065	530,119	454,935



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Note	Unaudited As at 30-Apr-2013 RM'000	Unaudited As at 31-Oct-2012 (restated) RM'000	Unaudited As at 1-Nov-2011 (restated) RM'000
EQUITY AND LIABILITIES				
Current liabilities				
Trade payables and other payables		40,407	24,027	44,859
Derivatives	26	-	17	1,119
Income tax payables		5	3	166
Loans and borrowings	23	5,462	9,720	93,401
		<u>45,874</u>	<u>33,767</u>	<u>139,545</u>
Liabilities directly associated with disposal group classified as held for sale		-	250,838	-
		<u>45,874</u>	<u>284,605</u>	<u>139,545</u>
Non-current liabilities				
Loans and borrowings	23	8,540	6,467	96,617
Deferred tax liabilities		-	-	2,534
		<u>8,540</u>	<u>6,467</u>	<u>99,151</u>
Total liabilities		<u>54,414</u>	<u>291,072</u>	<u>238,696</u>
Equity				
Share capital		53,475	76,393	76,393
Share premium		4,830	43,026	43,026
Foreign exchange reserve		-	-	(9,171)
Retained profits		6,346	130,802	105,260
Reserve of disposal group classified as held for sale		-	(11,859)	-
Equity attributable to owners of the parent		<u>64,651</u>	<u>238,362</u>	<u>215,508</u>
Non-controlling interests		-	685	731
Total equity		<u>64,651</u>	<u>239,047</u>	<u>216,239</u>
TOTAL EQUITY AND LIABILITIES		<u>119,065</u>	<u>530,119</u>	<u>454,935</u>
Net assets per share (RM)		0.60	1.56	1.42

These condensed consolidated statements of financial position should be read in conjunction with the



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Attributable to owners of the parent							Total equity RM'000
	Non-distributable			Distributable				
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Reserve of disposal group classified as held for sale RM'000	Retained profits RM'000	Total RM'000	Non-controlling interests RM'000	
Quarter ended 30 April 2012								
At 01 November 2011	76,393	43,026	(9,171)	-	105,260	215,508	731	216,239
Total comprehensive income	-	-	(3,517)	-	8,857	5,340	(110)	5,230
At 30 April 2012	76,393	43,026	(12,688)	-	114,117	220,848	621	221,469
Quarter ended 30 April 2013								
At 01 November 2012	76,393	43,026	-	(11,859)	130,802	238,362	685	239,047
Total comprehensive income	-	-	-	-	199,353	199,353	-	199,353
Disposal of investment in subsidiaries	-	-	-	11,859	(125,188)	(113,329)	(685)	(114,014)
Dividends	-	-	-	-	(198,622)	(198,622)	-	(198,622)
Capital reduction	(22,918)	(38,196)	-	-	-	(61,114)	-	(61,114)
At 30 April 2013	53,475	4,830	-	-	6,346	64,651	-	64,651

These condensed consolidated statements of changes in equity should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	Current year to date 30-Apr-2013 Unaudited RM'000	Preceding year corresponding period 30-Apr-2012 Unaudited RM'000
Cash flows from operating activities		
Profit/(Loss) before tax from continuing operations	198,403	(470)
Profit before tax from discontinued operations	1,304	7,776
Profit before tax, total	199,707	7,306
Adjustments for:		
Depreciation of property, plant and equipment	2,316	8,630
Gain on disposal of investment in subsidiaries	(195,304)	-
Interest expenses	1,210	4,165
Interest income	(1,214)	(230)
Net unrealised foreign exchange loss/(gain)	-	148
Operating profit before working capital changes	6,715	20,019
Decrease in inventories	2,305	2,222
Increase in receivables	(15,404)	(2,114)
(Decrease)/increase in payables	(7,190)	3,454
Cash (used in)/generated from operations	(13,574)	23,581
Interest paid	(430)	(1,006)
Interest received	11	23
Taxes paid	(157)	(202)
Taxes refunded	44	-
Net cash (used in)/generated from operating activities	(14,106)	22,396



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	Current year to date 30-Apr-2013 Unaudited RM'000	Preceding year corresponding period 30-Apr-2012 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,029)	(9,069)
Net cash outflow on acquisition of subsidiary	(1,556)	-
Cash inflow arising on disposal of investment in subsidiaries	308,769	-
Investment in research and development	(1,849)	-
Interest received	1,203	207
Net generated from/(cash used) in investing activities	302,539	(8,862)
Cash flows from financing activities		
Capital reduction	(61,114)	-
Dividends paid	(198,622)	-
Net decrease in borrowings	(8,449)	9,399
Interest paid	(780)	(3,159)
Net cash (used in)/generated from financing activities	(268,965)	6,240
Effects of foreign exchange rate changes	-	(5,574)
Net increase in cash and cash equivalents	19,467	14,200
Cash and cash equivalents at beginning of financial period	20,735	13,386
Cash and cash equivalents at end of financial period	40,202	27,586
Cash and cash equivalents at end of financial period comprise:		
Continued Operations		
- Cash and bank balances	40,202	431
- Fixed depositis	-	375
	40,202	806
Discontinued Operations		
- Cash and bank balances	-	17,863
- Fixed depositis	-	8,917
	-	26,780
	40,202	27,586

These condensed consolidated statements of cash flows should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.